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CONFIRMATION NO. 3301

SERIAL NUMBER	FILING or 371(c) DATE	CLASS	GROUP ART UNIT	ATTORNEY DOCKET NO.		
09/930,786	08/15/2001	705	3684	10761.0304-01		
RULE						
APPLICANTS Ronald E. Sloan, Toronto, CANADA; Stephen B. Slutsky, Toronto, CANADA; Yes NN						
** CONTINUING DATA ***** This application is a CON of 09/705,287 11/01/2000 ABN and is a CIP of 09/431,390 11/01/1999 ABN and is a CIP of 09/580,352 05/25/2000 ABN None NN						
** FOREIGN APPLICATIONS *****						
** IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 09/12/2001						
Foreign Priority claimed <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No 35 USC 119(a-d) conditions met <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No Verified and /NGA B NGUYEN/ Acknowledged Examiner's Signature		<input type="checkbox"/> Met after Allowance NN Initials	STATE OR COUNTRY CANADA	SHEETS DRAWINGS 16- 17	TOTAL CLAIMS 42	INDEPENDENT CLAIMS 3
ADDRESS Accenture/Finnegan, Henderson, Farabow, Garrett & Dunner, LLP 901 New York Avenue Washington, DC 20001-4413 UNITED STATES						
TITLE AUTOMATED FINANCIAL PORTFOLIO COACHING AND RISK MANAGEMENT SYSTEM						
FILING FEE RECEIVED 1236	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:			<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit		